

Q/A

## 3.8 billion people are not connected to the internet



# 1.2 billion people are completely without electricity



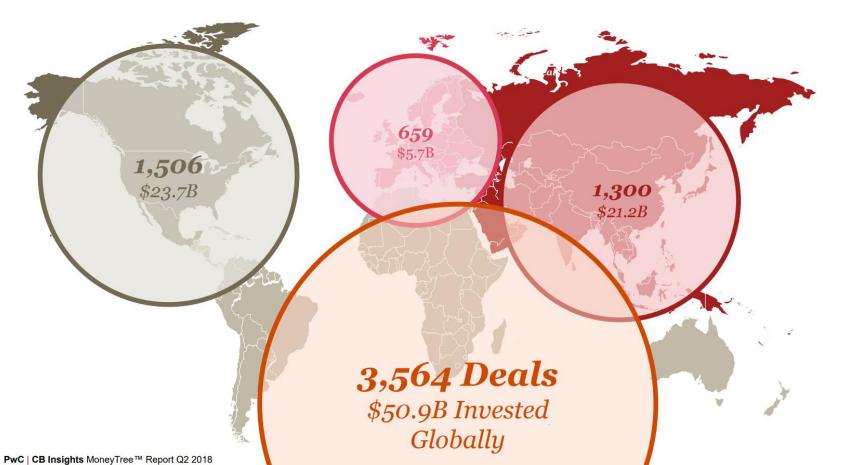






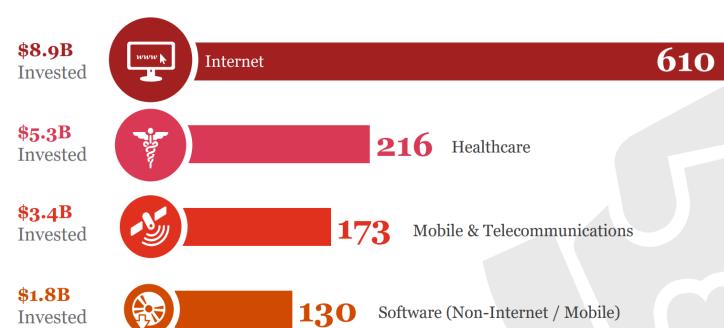
#### Q2'18 global regional comparison





#### US Top 5 Sectors by Q2'18 deals





\$0.4B Invested



Consumer Products & Services



### **Smart specialization**



Sharing experiments and learn

Scaling innovations and build business

#### "Pay forward"

Create best possible foundation for start-ups and SMEs

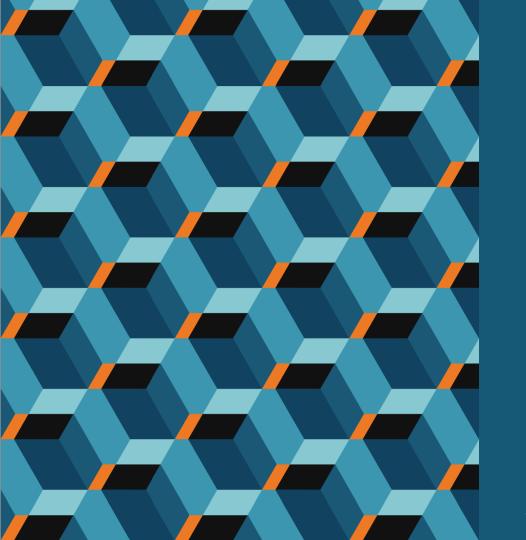
Digitalisation is driving new innovations and business

Legal and
administrative
Identify bottlenecks and
solve issues

Education and lifelong learning

Talents across Europe





### Thank You